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# Form NHCT-31: Community Benefits Plan Report

version 1.7

(Submission #: HQ2-86PK-R36MS, version 1)

# Details

Submitted3/29/2024 (0 days ago) by Rebecca McKeownSubmission IDHQ2-86PK-R36MSStatusSubmitted

# Form Input

### Section 1: Entity Information

**Entity Name** Metro Health Foundation of NH, Inc.

State Registration # 15242

Federal ID # 020502466

Fiscal Year Beginning 01/01/2024

Entity Address 19 NH Route 104 Meredith, NH 03253

Entity Website (must have a prefix such as "http://www.") http://www.GoldenView.org

### Chief Executive Officer (first, last name)

First Name<br/>JeanneLast Name<br/>SandersPhone TypeNumberExtensionBusiness6032798111Email<br/>jeanne@goldenview.orgEntension

### Board Chair (first, last name)

<b>First Name</b> Mary	<b>Last Name</b> Flynn	
Phone Type	Number	Extension
Business	6032798111	
Email information@g	oldenview.org	

### Community Benefits Plan - Contact (first, last name)

First NameLast NameRosemarySiminoTitleNursing Home AdministratorPhone TypeNumberExtensionBusiness6032798111Emailrsimino@goldenview.org

**1. Is the entity's community benefits plan on the organization's website?** Yes

2. Does the report include community benefit information for affiliated or subsidiary entity(ies)? N/A

### Section 2: Mission & Community Served

### 1. Mission Statement

Our mission is to be the preferred choice in community living for health care and hospitality services benefiting our community-atlarge through access to our educational/healthcare resources and expertise.

### 2. Has the Mission Statement been reaffirmed in the past year (RSA 7:32e-I)?

Yes

### **Service Area**

Community may be defined as a geographic service area comprised of the locations from which most service recipients come (primary service area) or a subset of the general population that share certain characteristics such as age range, health condition, or socioeconomic resources. For some trusts, the definition of community may be a combination of geographic service area and a subset of the population within that area. Please include information from the drop down lists and narrative field as applicable to sufficiently describe the community served.

### 1. Did the primary service area cover ALL of New Hampshire?

No

### Please select service area Counties (NH), if applicable

Belknap Carroll Coos Grafton Hillsborough Merrimack Rockingham Sullivan

### Please select service area municipalities (NH), if applicable

ALEXANDRIA ALLENSTOWN ALTON BARNSTEAD BELMONT BRISTOL CAMPTON **CENTER HARBOR** CLAREMONT CONCORD CONWAY DEERFIELD FRANKLIN GILFORD GILMANTON HOLDERNESS LACONIA MEREDITH MOULTONBOROUGH **NEW HAMPTON** NORTHFIELD **OSSIPEE** PLYMOUTH RUMNEY SANBORNTON SANDWICH **TAMWORTH** THORNTON TILTON **WOLFEBORO** 

### **Service Population Description**

The majority of individuals receiving health care and support services at Golden View are seniors and older adults in need of skilled nursing services, short term post-hospital rehabilitation, memory support services, short stay care, traditional long term living care, supported residential care and other professional support services. However, Golden View has seen an increase in the number of individuals age 50-65 accessing short-term post hospital rehabilitation through managed care health insurance plans. Moreover, Golden View serves the community at large through its facilitation of various community based educational and clinical programs and the professional support services available to the family, friends and caregivers of individuals residing in the community who depend on assistance and/or health care services.

# Section 3.1: Community Needs Assessment

1. In what year was the last community needs assessment conducted to assist in determining the activities to be included in the community benefit plan? (Please attach a copy of the needs assessment below if completed in the past year) 2022

Please attach a copy of the needs assessment if completed in the past year

NONE PROVIDED Comment NONE PROVIDED

2. Was the assessment conducted in conjunction with other health care charitable trusts in your community? No

# Section 3.2: Community Needs Assessment (1 of 4)

### 3. Area of Community Need / Concern

1. Financial Barriers to Care; Cost of Care / Insurance

## 4. Is the need identified in the Community Needs Assessment?

Yes

### **5. Is the need addressed in the Health Care Charitable Trusts Community Benefit Plan?** Yes

# 6. Select the applicable Category or Categories of Community Benefit included in your plan associated with this need.

2.1: Medicaid 2.3: Medicare

**7. Brief description of major strategies or activities to address this need (optional)** NONE PROVIDED

## Section 3.2: Community Needs Assessment (2 of 4)

### 3. Area of Community Need / Concern

18. Access to Long Term Care or Assisted Living

**4. Is the need identified in the Community Needs Assessment?** Yes

### **5. Is the need addressed in the Health Care Charitable Trusts Community Benefit Plan?** Yes

# 6. Select the applicable Category or Categories of Community Benefit included in your plan associated with this need.

A5: Dedicated Staff costs

- F1: Physical Infrastructure Improvement
- F3: Support Systems Enhancement
- F4: Environmental Improvements

### **7. Brief description of major strategies or activities to address this need (optional)** NONE PROVIDED

## Section 3.2: Community Needs Assessment (3 of 4)

### 3. Area of Community Need / Concern

34. Education / Job Training

### 4. Is the need identified in the Community Needs Assessment?

Yes

### **5. Is the need addressed in the Health Care Charitable Trusts Community Benefit Plan?** Yes

# 6. Select the applicable Category or Categories of Community Benefit included in your plan associated with this need.

- A1: Community Health Education
- A5: Dedicated Staff costs
- B1: Provision of Clinical Setting for Undergraduate Education
- B3: Scholarships/Funding for Health Professions Education
- B4: Other Health Professions Education Support
- F8: Workforce Development
- E1: Cash Donations

### **7. Brief description of major strategies or activities to address this need (optional)** NONE PROVIDED

## Section 3.2: Community Needs Assessment (4 of 4)

### 3. Area of Community Need / Concern

23. Dementia, including Alzheimer s Disease

4. Is the need identified in the Community Needs Assessment? Yes

### 5. Is the need addressed in the Health Care Charitable Trusts Community Benefit Plan? Yes

### 6. Select the applicable Category or Categories of Community Benefit included in your plan associated with this need.

A3: Health Care Support Services C9: Palliative Care A2: Community-Based Clinical Services A5: Dedicated Staff costs

### 7. Brief description of major strategies or activities to address this need (optional) NONE PROVIDED

## Section 4: Community Benefit Activities

### **Optional Section 4 completion tool**

An optional MS Excel tool can be used to aid completion of this Section offline. Please click on the "Community Benefits Reporting Tool" link below, this will download the file to a suitable location. Once opened, refer to the "Worksheets" sheet at the bottom of the form. Numbers/dollar amounts can be calculated and will automatically populate into the appropriate fields of the "Section 4" sheet. These numbers can then be entered manually by you in the appropriate fields of this Section 4, below. Community Benefits Reporting Worksheets

### Financial Assistance, Means-Tested Government Programs and Community Benefit Services

# Total Functional Expenses for the Reporting Year (\$)

15091618

### (1) Financial Assistance at cost (if using the optional Excel tool, refer to Worksheet 1)

(a) Number of	(b)	(c) Total	(d) Direct	(e) Net	(f) Percent	Estimated expense of activities projected for the next Fiscal Year (\$)
activities or	Persons	community	offsetting	community	of total	
programs	served	benefit	revenue	benefit	expense	
(optional)	(optional)	expense (\$)	(\$)	expense (\$)	(%)	
0	NONE PROVIDED	0	0	0	0%	0

### (2) Medicaid (if using the optional Excel tool, refer to Worksheet 3, column A)

(a) Number of activities or programs (optional)	(b) Persons served (optional)	(c) Total community benefit expense (\$)	(d) Direct offsetting revenue (\$)	(e) Net community benefit expense (\$)	(f) Percent of total expense (%)	Estimated expense of activities projected for the next Fiscal Year (\$)
NONE PROVIDED	NONE PROVIDED	0	0	0	0%	6435048

(3) Costs of other means-tested government programs (if using the optional Excel tool, refer to Worksheet 3, column B)

(a) Number of activities or programs (optional)	(b) Persons served (optional)	(c) Total community benefit expense (\$)	(d) Direct offsetting revenue (\$)	(e) Net community benefit expense (\$)	(f) Percent of total expense (%)	Estimated expense of activities projected for the next Fiscal Year (\$)
NONE PROVIDED	NONE PROVIDED	0	0	0	0%	0

### (4) Total Financial Assistance and Means-Tested Government Programs

(a) Number of activities or programs	(b) Persons served	(c) Total community benefit expense (\$)	(d) Direct offsetting revenue (\$)	(e) Net community benefit expense (\$)	(f) Percent of total expense (%)	Estimated expense of activities projected for the next Fiscal Year (\$)
NaN	NONE PROVIDED	0	0	0	0%	6435048

### **Community Benefit Services**

# (5) Community health improvement services and community benefit operations (if using the optional Excel tool, refer to Worksheet 4)

(a) Number of	(b)	(c) Total	(d) Direct	(e) Net	(f) Percent	Estimated expense of activities projected for the next Fiscal Year (\$)
activities or	Persons	community	offsetting	community	of total	
programs	served	benefit	revenue	benefit	expense	
(optional)	(optional)	expense (\$)	(\$)	expense (\$)	(%)	
NONE PROVIDED	NONE PROVIDED	0	0	0	0%	50000

### (6) Health professions education (if using the optional Excel tool, refer to Worksheet 5)

(a) Number of activities or programs (optional)	(b) Persons served (optional)	(c) Total community benefit expense (\$)	(d) Direct offsetting revenue (\$)	(e) Net community benefit expense (\$)	(f) Percent of total expense (%)	Estimated expense of activities projected for the next Fiscal Year (\$)
NONE PROVIDED	NONE PROVIDED	0	0	0	0%	25000

### (7) Subsidized health services (if using the optional Excel tool, refer to Worksheet 6)

(a) Number of	(b)	(c) Total	(d) Direct	(e) Net	(f) Percent	Estimated expense of activities projected for the next Fiscal Year (\$)
activities or	Persons	community	offsetting	community	of total	
programs	served	benefit	revenue	benefit	expense	
(optional)	(optional)	expense (\$)	(\$)	expense (\$)	(%)	
NONE PROVIDED	NONE PROVIDED	0	0	0	0%	0

### (8) Research (if using the optional Excel tool, refer to Worksheet 7)

(a) Number of activities or programs (optional)	(b) Persons served (optional)	(c) Total community benefit expense (\$)	(d) Direct offsetting revenue (\$)	(e) Net community benefit expense (\$)	(f) Percent of total expense (%)	Estimated expense of activities projected for the next Fiscal Year (\$)
NONE PROVIDED	NONE PROVIDED	0	0	0	0%	0

### (9) Cash and in-kind contributions for community benefit (if using the optional Excel tool, refer to Worksheet 8)

(a) Number of activities or programs (optional)	(b) Persons served (optional)	(c) Total community benefit expense (\$)	(d) Direct offsetting revenue (\$)	(e) Net community benefit expense (\$)	(f) Percent of total expense (%)	Estimated expense of activities projected for the next Fiscal Year (\$)
NONE PROVIDED	NONE PROVIDED	0	0	0	0%	2000

### (10) Total Other Benefits

(a) Number of activities or programs	(b) Persons served	(c) Total community benefit expense (\$)	(d) Direct offsetting revenue (\$)	(e) Net community benefit expense (\$)	(f) Percent of total expense (%)	Estimated expense of activities projected for the next Fiscal Year (\$)
NONE PROVIDED	NONE PROVIDED	0	0	0	0%	77000

### (11) Totals

(a) Number of activities or programs	(b) Persons served	(c) Total community benefit expense (\$)	(d) Direct offsetting revenue (\$)	(e) Net community benefit expense (\$)	(f) Percent of total expense (%)	Estimated expense of activities projected for the next Fiscal Year (\$)
NaN	NONE PROVIDED	0	0	0	0%	\$6512048

# Section 5: Community Building Activities

# **Total expense (\$; entered at top of Section 4)** 15091618

### (1) Physical improvements and housing

(a) Number of	(b) Persons	(c) Total	(d) Direct	(e) Net community	(f) Percent of
activities or programs	served	community benefit	offsetting	benefit expense	total expense
(optional)	(optional)	expense (\$)	revenue (\$)	(\$)	(%)
NONE PROVIDED	PROVIDED NONE PROVIDED		0	125000	0.8%

### (2) Economic development

(a) Number of	(b) Persons	(c) Total	(d) Direct	(e) Net community	(f) Percent of
activities or programs	served	community benefit	offsetting	benefit expense	total expense
(optional)	(optional)	expense (\$)	revenue (\$)	(\$)	(%)
NONE PROVIDED	NONE PROVIDED	0	0	0	0%

### (3) Community support

(a) Number of	(b) Persons	(c) Total	(d) Direct	(e) Net community	(f) Percent of
activities or programs	served	community benefit	offsetting	benefit expense	total expense
(optional)	(optional)	expense (\$)	revenue (\$)	(\$)	(%)
NONE PROVIDED	NONE PROVIDED	5000	0	5000	0%

### (4) Environmental improvements

(a) Number of	(b) Persons	(c) Total	(d) Direct	(e) Net community	(f) Percent of
activities or programs	served	community benefit	offsetting	benefit expense	total expense
(optional)	(optional)	expense (\$)	revenue (\$)	(\$)	(%)
NONE PROVIDED	E PROVIDED NONE PROVIDED 25000		0	25000	0.2%

### (5) Leadership development and training for community members

(a) Number of	(b) Persons	(c) Total	(d) Direct	(e) Net community	(f) Percent of
activities or programs	served	community benefit	offsetting	benefit expense	total expense
(optional)	(optional)	expense (\$)	revenue (\$)	(\$)	(%)
NONE PROVIDED	NONE PROVIDED	2500	0	2500	0%

### (6) Coalition building

(a) Number of	(b) Persons	(c) Total	(d) Direct	(e) Net community	(f) Percent of
activities or programs	served	community benefit	offsetting	benefit expense	total expense
(optional)	(optional)	expense (\$)	revenue (\$)	(\$)	(%)
NONE PROVIDED	NONE PROVIDED	0	0	0	0%

### (7) Community health improvement advocacy

(a) Number of	(b) Persons	(c) Total	(d) Direct	(e) Net community	(f) Percent of
activities or programs	served	community benefit	offsetting	benefit expense	total expense
(optional)	(optional)	expense (\$)	revenue (\$)	(\$)	(%)
NONE PROVIDED	NONE PROVIDED	50000	0	50000	0.3%

### (8) Workforce development

(a) Number of	tivities or programs served community benefit		(d) Direct	(e) Net community	(f) Percent of
activities or programs			offsetting	benefit expense	total expense
(optional)			revenue (\$)	(\$)	(%)
NONE PROVIDED	NONE PROVIDED	25000	0	25000	0.2%

### (9) Other

(a) Number of	(b) Persons	(c) Total	(d) Direct	(e) Net community	(f) Percent of
activities or programs	served	community benefit	offsetting	benefit expense	total expense
(optional)	(optional)	expense (\$)	revenue (\$)	(\$)	(%)
NONE PROVIDED	NONE PROVIDED	0	0	0	0%

### Total

### (10) Totals

(a) Number of activities or programs	(b) Persons served	(c) Total community benefit expense (\$)	(d) Direct offsetting revenue (\$)	(e) Net community benefit expense (\$)	(f) Percent of total expense (%)
NONE PROVIDED	NONE PROVIDED	232500	0	232500	1.7%

### Section 6: Medicare

**1. Total revenue received from Medicare (\$ -- including DSH and IME)** 3868861

**2. Medicare allowable costs of care relating to payments specified above (\$)** 3217524

**3. Medicare surplus (shortfall)** \$651337

4. Describe the extent to which any shortfall reported above should be treated as community benefit. Please also describe the costing methodology or source used to determine the amount reported above. N/A

5. Describe the costing methodology or source used to determine the amount reported above. Please check the boxes below that describe the method used: NONE PROVIDED

### **Section 7: Summary Financial Measures**

**1. Gross Receipts from Operations (\$)** 13786779

2. Net operating costs (\$) 15091618

**3.** Ratio of gross receipts from operations to net operating costs 0.914

4. Financial Assistance and Means-Tested Government Programs (\$)

0

5. Other Community Benefit Costs (\$)

0

**6. Community Building Activities (\$)** 232500

**7. Total Unreimbursed Community Benefit Expenses (\$)** 232500

8. Net community benefit costs as a percent of net operating costs (%) 1.54%

Other Community Benefits (optional)

1. Leveraged Revenue for Community Benefit Activities (\$) 0

2. Medicare Shortfall (\$) \$651337

## Section 8: Community Engagement in the Community Benefits Process

### 1. Please list below

Community Organizations, Local Government Officials and other Representatives of the Public:	Indentification of Need	Prioritization of Need	Development of the Plan	Commented on Proposed Plan
Meredith Area Chamber of Commerce and Lakes Region Chamber of Commerce	Yes	Yes	No	No
Local churches	Yes	Yes	No	No
Meredith Rotary Club	Yes	Yes	No	No
Meredith Altrusa	Yes	Yes	No	No
Historical societies	Yes	Yes	No	No
Greater Meredith business leaders	Yes	Yes	No	No
GVHCC Facebook followers	Yes	Yes	No	No
Family and friends of current GVHCC residents and guests	Yes	Yes	No	No
Local selectmen	Yes	Yes	No	No
Local Visiting Nurse Associations and Home Health agencies	Yes	Yes	No	No
Hospital care managers	Yes	Yes	No	No
GVHCC attending physicians and other health care professionals	Yes	Yes	No	No
GVHCC Board of Directors	Yes	Yes	No	No
Community Action Program Belknap-Merrimack Counties	Yes	Yes	No	No
Local senior centers	Yes	Yes	No	No
Inter-Lakes School Board	Yes	Yes	No	No

### 2. Please provide a description of the methods used to solicit community input on community needs:

Community input was solicited through a formal review conducted to identify the community needs currently being served by Golden View Health Care Center and by data analysis derived from survey questionnaire responses provided by local government officials, key leaders, community-based organizations, service providers, resident family members and other stakeholders. This survey was available in paper and internet based formats and was distributed widely.

### Section 9: Charity Care Compliance

1. The valuation of charity does not include any bad debt, receivables or revenue.  $\ensuremath{\text{N/A}}$ 

**2.** A written charity care policy is available to the public.  $N\!/\!A$ 

3. Any individual can apply for charity care.  $\ensuremath{\text{N/A}}$ 

4. Any applicant will receive a prompt decision on eligibility and amount of charity care offered.  $\ensuremath{\text{N/A}}$ 

5. Notice of the charity care policy is posted in lobbies.  $\ensuremath{\text{N/A}}$ 

**6.** Notice of the policy is posted in waiting rooms.  $N\!/\!A$ 

7. Notice of the policy is posted in other public areas of our facilities.  $\ensuremath{\text{N/A}}$ 

8. Notice of the charity care policy is given to recipients who are served in their home.  $\ensuremath{\text{N/A}}$ 

### **Section 10: Certification**

### **Electronic Signature**

First Name<br/>RebeccaLast Name<br/>McKeownTitle<br/>Case ManagerEmail<br/>rmckeown@goldenview.org

NHCT-31 (September 2022)

# **Status History**

	User	Processing Status
3/19/2024 12:57:26 PM	Rebecca McKeown	Draft
3/29/2024 12:22:52 PM	Rebecca McKeown	Submitting
3/29/2024 12:23:02 PM	Rebecca McKeown	Submitted

# **Processing Steps**

Step Name	Assigned To/Completed By	Date Completed
Form Submitted	Rebecca McKeown	3/29/2024 12:23:02 PM